

FX

Asia Week Ahead 09-03-2026

News	Currency Forecast from Reuters Poll	1M	3M	6M	1Y
NEW YORK - Wall Street's three main indexes closed down on Friday amid a sudden setback in the U.S. labor market and a 12% spike in U.S. oil prices due to the escalating conflict in the Middle East. The Dow Jones Industrial Average . DJI fell 0.95% to 47,501.55 points, posting its steepest weekly percentage drop since early April 2025.	USD/CNY	6.9600	6.9400	6.9000	6.8600
SHANGHAI - China and Hong Kong stocks ended the week lower, despite Friday's gains, as geopolitical risks weighed on sentiment and policy cues from the annual	USD/HKD	7.7840	7.7867	7.7840	7.7833
	USD/CAD	1.3716	1.3756	1.3684	1.3563
	USD/JPY	154.85	153.64	151.55	148.33
	EUR/USD	1.1821	1.1828	1.1917	1.1996
	GBP/USD	1.3547	1.3460	1.3519	1.3547

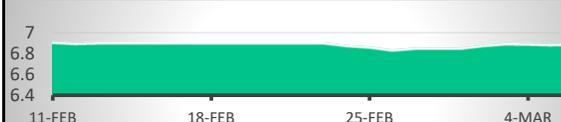
Currency	RICs	Last Week			% Change				Volatility	
		Close	High	Low	Last Week	MTD	1M	YTD	10D	25D
Dollar Index	.DXY	98.986	99.683	97.561	1.41	0.61	1.39	0.68	6.52	5.83
USD / CNY	CNY=	6.8965	6.9275	6.8533	0.56	0.21	(0.61)	(1.38)	4.43	2.99
USD / CNH	CNH=	6.9047	6.9435	6.8375	0.65	0.07	(0.35)	(1.02)	5.59	3.92
USD / HKD	HKD=	7.8221	7.8257	7.7991	(0.01)	0.02	0.11	0.51	1.72	1.08
EUR / USD	EUR=	1.1618	1.1826	1.1528	(1.65)	(0.59)	(1.68)	(1.08)	8.10	6.98
GBP / USD	GBP=	1.3411	1.3507	1.325	(0.54)	0.04	(1.45)	(0.46)	5.75	7.48
AUD / USD	AUD=	0.703	0.7133	0.6942	(1.17)	(0.86)	0.21	5.37	11.12	10.54
NZD / USD	NZD=	0.59	0.6004	0.5834	(1.60)	(0.67)	(1.93)	2.50	11.25	9.44
USD / JPY	JPY=	157.790	158.080	155.510	1.12	0.29	0.38	0.73	7.85	8.00

- The safe-haven Swiss franc rallied across the board on Friday as the escalation of the Middle East conflict spurred a flight to safety, while the U.S. dollar slipped in choppy trading after data showed an unexpected drop in new jobs created last month.
- The dollar index was down 0.2% on the day at 98.88 =USD.



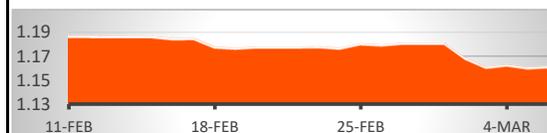
Dollar Index (1-month Chart)

- USD/CNH subsides; China seen as less affected by oil spike
- USD/CNH subsides to 6.9251 from Mon high 6.9333; SSEC -0.9%
- Intraday support at 6.9142 base of Bollinger uptrend channel
- Closing above that will affirm new bullish technical stance



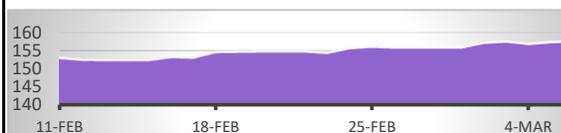
CNY (1-month Chart)

- EUR-Oil shock dominates, 200DMA caps, 1.15 next if support breaks
- EUR off lows to hover near 1.16 though set for worst week since Apr'24
- Range: 1.1546-1.1622. Upside remains capped below 1.1673 (200DMA)
- Crude through \$90/bbl underscores terms of trade shock weighing on EUR



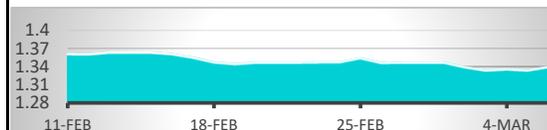
EUR (1-month Chart)

- USD/JPY consolidates below 158 as higher oil feeds growth concerns
- USD/JPY held in range as surging oil and a soft US job report weighed on sentiment
- Struggling to hold 158, the pair slid to a 157.37 day's low after a negative payroll print
- Selling was curbed by a jump in WTI oil to above \$90/bbl



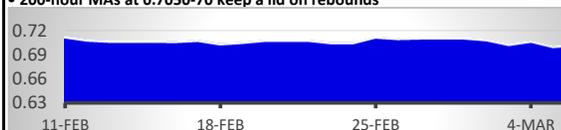
JPY (1-month Chart)

- Sterling ultimately higher amid Mideast tensions, below forecast payroll data
- GBP\$ firm in NY afternoon trading +0.22% at 1.3390; NorAm range 1.3408-1.3313
- Mideast tensions remain primary focus of markets, oil surging on supply uncertainty



GBP (1-month Chart)

- AUD/USD-Ranges compress but sellers still hold the advantage
- AUD (+0.3%) broadly consolidates as intra-day ranges tighten. Range: 0.6977-0.7047
- Payrolls miss provides brief respite for AUD/USD. Middle East conflict is still the focus
- 200-hour MAs at 0.7050-70 keep a lid on rebounds



AUD (1-month Chart)



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# Equities

Asia Week Ahead 09-03-2026

## News

GLOBAL - U.S. and European equity indexes closed a tumultuous week with losses of more than 1% on Friday as the U.S.-Israeli war against Iran sent oil futures soaring to prices not seen since 2023 while unexpected U.S. job losses in February increased hopes for Federal Reserve rate cuts, but this did little to calm investor worries about economic weakness.

NEW YORK - Wall Street's three main indexes closed down on Friday amid a sudden setback in the U.S. labor market and a 12% spike in U.S. oil prices due to the escalating conflict in the Middle East.

## Company Earnings

Company Name	Event Date	Previous	Estimate
Oracle Corp	10-Mar-26	\$12,443mn	\$21,387mn
Adobe Inc	12-Mar-26	\$7,130mn	\$9,513mn
Dollar General Corp	12-Mar-26	\$1,125mn	\$1,444mn
Ulta Beauty Inc	12-Mar-26	\$1,201mn	\$1,151mn
Hewlett Packard Enterpris	09-Mar-26	\$57mn	\$3,367mn

Indices	RICs	Last Week			% Change			
		Close	High	Low	Last Week	MTD	1M	YTD
MSCI World	.MIWD00000PUS	1017.41	1060.51	1012.96	(3.72)	(3.09)	(2.44)	0.27
Dow Jones	.DJI	47501.55	49253.57	47009.01	(3.01)	(2.87)	(5.22)	(1.17)
S&P 500	.SPX	6740.02	6901.01	6710.42	(2.02)	(2.06)	(2.77)	(1.54)
Nasdaq	.IXIC	22387.68	22891.88	22124.78	(1.24)	(1.59)	(2.79)	(3.68)
Shanghai Composite	.SSEC	4124.19	4197.23	4055.41	(0.93)	(1.40)	1.44	3.91
HangSeng Index	.HSI	25757.29	26701.50	24958.43	(3.28)	(1.16)	(3.02)	0.49
HangSeng HITECH	.HSTECH	4947.50	5185.26	4750.18	(3.70)	(0.84)	(7.46)	(10.31)
HangSeng China E	.HSCE	8628.13	8892.30	8364.58	(2.61)	(0.85)	(4.46)	(3.20)
FTSE	.FTSE	10284.75	10934.94	10234.52	(5.74)	(4.60)	(0.82)	3.56
Nikkei 225	.N225	55620.84	58924.17	53618.20	(5.49)	(4.20)	2.52	10.49
Taiwan SE Weighted	.TWII	33599.54	35345.72	32828.88	(5.12)	(4.26)	5.72	16.01
Nifty 50	.NSEI	24450.45	25476.40	24305.40	(2.89)	(1.67)	(4.84)	(6.43)

S&P 500	Best Performers	Worst Performers																				
<p>S&amp;P 500 (1-month Chart)</p>	<table border="1"> <tr> <td>THE TRD DESK INC</td> <td>22.92%</td> <td>NORWGN CRUS LI/d</td> <td>(19.12)%</td> </tr> <tr> <td>INTUIT INC</td> <td>17.64%</td> <td>CARNIVAL CORP/d</td> <td>(18.26)%</td> </tr> <tr> <td>LYONDELLBASEL /d</td> <td>16.67%</td> <td>THE AES CORP/d</td> <td>(18.11)%</td> </tr> <tr> <td>CF INDUSTRIES/d</td> <td>16.32%</td> <td>CORNING INC/d</td> <td>(18.01)%</td> </tr> <tr> <td>EXPEDI GROUP INC</td> <td>15.73%</td> <td>SANDISK CORP ORD</td> <td>(17.00)%</td> </tr> </table>	THE TRD DESK INC	22.92%	NORWGN CRUS LI/d	(19.12)%	INTUIT INC	17.64%	CARNIVAL CORP/d	(18.26)%	LYONDELLBASEL /d	16.67%	THE AES CORP/d	(18.11)%	CF INDUSTRIES/d	16.32%	CORNING INC/d	(18.01)%	EXPEDI GROUP INC	15.73%	SANDISK CORP ORD	(17.00)%	
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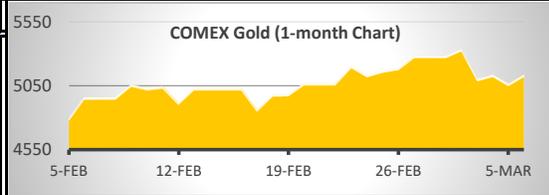
# Commodities

**Asia Week Ahead 09-03-2026**

News	Products	4Q25	1Q26	2026
<p><b>GOLD</b> - Gold rose on Friday after softer U.S. payrolls data kept hopes of a Federal Reserve rate cut alive, but remained on track for its first weekly decline in five weeks as a stronger dollar kept gains in check.</p> <p><b>BASE METALS</b> - Aluminium soared to its highest in nearly four years on Friday and was set for its biggest weekly rise since early-2023 as supply concerns due to the U.S.-Israel war on Iran intensified.</p> <p><b>OIL</b> - U.S. crude futures climbed 12% on Friday due to disruptions to global oil supplies because of the expanding U.S.-Israeli war with Iran.</p>	Gold	4776.46	4898.11	4897.35
	Silver	87.34	86.62	84.24
	Platinum	2351.91	2300.02	2362.65
	Palladium	1814.08	1837.12	1843.64
	NYM Crude	60.8	60.32	60.38
	ICE Brent	64.53	63.63	63.85
	NYM N.Gas	3.75	4.25	4.12

Products	RICs	Last Week			% Change			
		Close	High	Low	Last Week	MTD	1M	YTD
Gold	XAU=	5169.92	5418.50	4995.19	(2.03)	(2.95)	4.22	19.84
Silver	XAG=	84.33	96.38	87.77	(10.11)	(5.71)	8.15	18.34
Platinum	XPT=	2135.35	2435.50	2254.62	(9.70)	(7.28)	1.87	3.97
Palladium	XPD=	1625.12	1842.99	1761.00	(9.01)	(8.00)	(4.76)	1.24
NYM Crude	CLc1	90.90	92.61	78.24	35.63	27.61	43.04	58.31
ICE Brent	LCOc1	92.69	94.64	83.16	27.88	19.23	36.21	52.33
NYM Heating Oil	HOc1	3.62	3.75	3.37	35.62	24.89	50.10	70.82
ICE Gasoil	LGOc1	1158.25	1189.00	1060.00	53.87	30.65	65.64	85.99
LME Copper	CMCU3-PD	12862.00	13527.00	13228.50	(3.61)	(1.88)	(1.02)	3.53
LME Aluminum	CMAL3-PD	3446.00	3449.50	3277.50	9.75	7.87	11.70	15.04

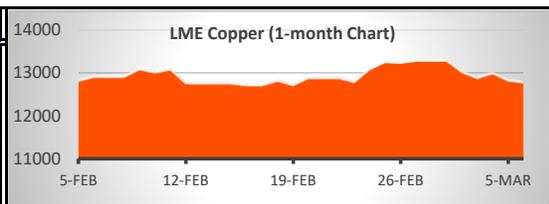
COMEX Gold	Last	10HisVol	SMA10D	SMA25
GCC1 (MAR6)	5146.10	28.44%	5170.73	5038.60
GCC2 (APR6)	5158.70	28.23%	5182.28	5048.62
GCC3 (MAY6)	5177.80	28.20%	5201.10	5066.49
GCC4 (JUN6)	5197.90	28.18%	5221.05	5085.59
GCC5 (JUL6)	5217.40	28.19%	5240.76	5104.68



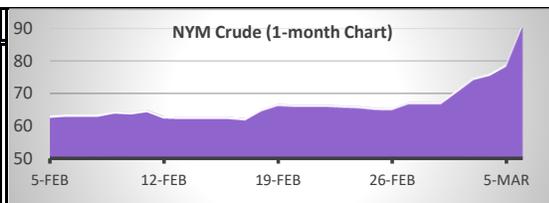
COMEX Silver	Last	10HisVol	SMA10D	SMA25
Slc1 (MAR6)	83.816	69.11%	86.394	81.971
Slc2 (APR6)	84.014	68.57%	86.584	82.137
Slc3 (MAY6)	84.311	68.52%	86.888	82.436
Slc4 (JUN6)	84.621	68.41%	87.210	82.747
Slc5 (JUL6)	84.921	68.45%	87.522	83.056



LME Copper	Last	10HisVol	SMA10D	SMA25
MCUc1 (MAR6)	12802.66	20.38%	13034.72	12965.30
MCUc2 (APR6)	12828.79	20.19%	13062.73	12985.68
MCUc3 (MAY6)	12856.46	19.91%	13090.40	13014.76
MCUc4 (JUN6)	12875.10	19.83%	13110.73	13039.70
MCUc5 (JUL6)	12892.50	19.85%	13129.89	13058.17

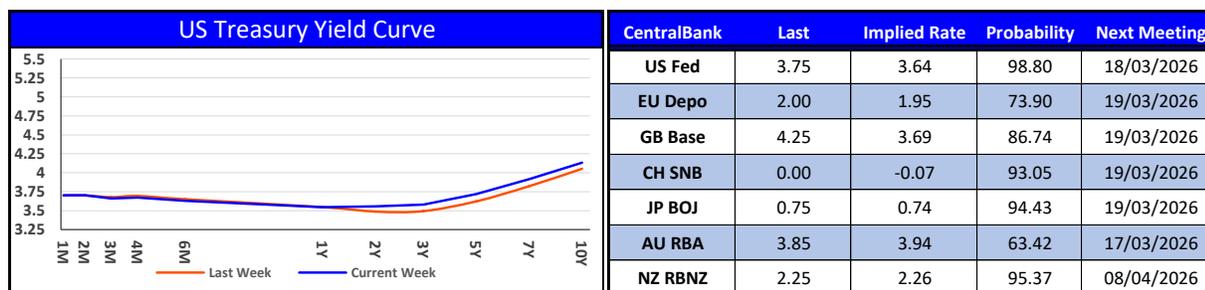


NYM Crude	Last	10HisVol	SMA10D	SMA25
CLc1 (APR6)	90.90	68.19%	72.19	67.25
CLc2 (MAY6)	87.52	62.42%	71.29	66.77
CLc3 (JUN6)	82.19	50.02%	69.90	66.08
CLc4 (JUL6)	77.94	39.06%	68.72	65.45
CLc5 (AUG6)	75.02	31.85%	67.71	64.86


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# Fixed Income

Asia Week Ahead 10-11-2025



U.S. Treasury			USD Swap		China Treasury			CNY Swap	
Tenor	Yield	1W Chg	Tenor	Mid	Tenor	Yield	1W Chg	Tenor	Mid
2Y	3.56	3.89	2Y	3.38	2Y	1.35	(4.40)	2Y	1.47
5Y	3.72	4.73	5Y	3.41	5Y	1.53	1.24	5Y	1.57
10Y	4.13	3.66	10Y	3.68	10Y	1.80	0.50	10Y	1.72
30Y	4.76	2.37	30Y	3.98	30Y	2.29	2.33		

Country		5Y DP%	10Y DP%	ERP	CDS 5Y	1W Chg	CDS 10Y	1W Chg	10Y Bmk
U.S.A	AAA	2.90	7.515	3.48	36.00	0.72	46.24	0.59	4.13
German	F1+	0.40	1.719	4.04	4.88	0.29	10.07	0.15	2.86
U.K.	AAA	1.37	5.765	5.26	16.77	1.83	34.13	0.34	4.63
Switzerland	F1+	0.61	1.701	4.55	7.51	0.04	10.11	0.03	0.38
Japan	AAA	1.85	6.538	1.88	24.55	(0.01)	42.46	(0.03)	2.16
China	AA	3.38	8.732	4.88	42.12	(2.19)	53.94	(1.71)	1.80
Australia	AAA	1.06	3.198	3.94	12.98	(0.09)	19.08	(0.20)	4.85
New Zealand	AAA	1.23	4.154	1.68	14.92	(0.63)	24.49	(0.40)	4.52
Hong Kong	AA+	2.06	7.543	5.23	25.15	(1.19)	44.77	(0.80)	2.83

# Digital Finance & Crypto



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